

Wednesday, November 23, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar Asia mencermati adanya berita bahwa perundingan OPEC belum membuahkan hasil tentang persetujuan mengenai pemangkasan produksi minyak bumi. Isu mengenai kadar produksi Iran dan Irak dikabarkan menjadi kendali persetujuan tersebut, dan akan dibahas lebih lanjut lagi pada konferensi tingkat menteri nantinya pada tanggal 30 November.
- **Indonesia:** Gubernur Bank Indonesia, Agus Martowardojo, menyatakan bahwa BI sudah menggunakan surat utang negara dalam lebih dari 50% operasi moneter mereka. Target BI adalah penggunaan sebanyak 100% pada tahun 2024, dan akan semakin menurunkan ketergantungan kepada instrument BI sendiri, yakni SBI.

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## Analisa Sekilas

- **FX:** USD agak melemah sedikit terhadap mata uang lainnya dengan adanya liburan Thanksgiving minggu ini di AS.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13443	EUR-USD	1,0627	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14297,89	GBP-USD	1,2423	DJIA	19023,87	67,18
GBP-IDR	16769,57	USD-JPY	111,14	Nasdaq	5386,35	17,49
JPY-IDR	121,31	AUD-USD	0,7402	Nikkei 225	18162,94	56,92
AUD-IDR	9927,22	NZD-USD	0,7062	STI	2822,20	5,53
CAD-IDR	10039,84	USD-CAD	1,3441	KLCI	1629,32	2,04
SGD-IDR	9448,02	USD-CHF	1,0113	JCI	5204,67	56,35
MYR-IDR	3040,60	USD-NOK	8,5194	Baltic Dry	1232,00	-8,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,20	1Y	7,19			
1 Minggu	4,89	2Y	7,61			
1 Bulan	6,10	5Y	7,97			
3 Bulan	6,98	10Y	7,93			
6 Bulan	7,21	15Y	8,30			
12 Bulan	7,39	20Y	8,34			

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
11/22/2016 08:30	TA	<b>Unemployment Rate</b>	Oct	3.92%	3.90%	3.93%	--
11/22/2016 13:30	JN	Nationwide Dept Sales YoY	Oct	--	-3.90%	-5.00%	--
11/22/2016 15:00	MA	Foreign Reserves	Nov-15	--	\$98.3b	\$97.8b	--
11/22/2016 15:55	MU	GDP YoY	3Q	--	4.00%	-7.10%	-7.00%
11/22/2016 16:30	HK	<b>CPI Composite YoY</b>	Oct	2.00%	1.20%	2.70%	--
11/22/2016 17:30	UK	Public Finances (PSNCR)	Oct	--	-3.4b	13.3b	18.9b
11/22/2016 17:30	UK	Public Sector Net Borrowing	Oct	6.0b	4.3b	10.1b	9.2b
11/22/2016 17:30	UK	PSNB ex Banking Groups	Oct	6.0b	4.8b	10.6b	9.7b
11/22/2016 21:30	CA	<b>Retail Sales MoM</b>	Sep	0.60%	0.60%	-0.10%	0.10%
11/22/2016 21:30	CA	Retail Sales Ex Auto MoM	Sep	0.50%	0.00%	0.00%	0.20%
11/22/2016 23:00	US	Richmond Fed Manufact. Index	Nov	0	4	-4	--
11/22/2016 23:00	EC	<b>Consumer Confidence</b>	Nov A	-7.8	-6.1	-8	--
11/22/2016 23:00	US	<b>Existing Home Sales</b>	Oct	5.44m	5.60m	5.47m	5.49m
11/22/2016 23:00	US	Existing Home Sales MoM	Oct	-0.60%	2.00%	3.20%	3.60%
11/23/2016 13:00	SI	<b>CPI YoY</b>	Oct	0.00%	--	-0.20%	--
11/23/2016 13:00	SI	CPI NSA MoM	Oct	-0.20%	--	0.00%	--
11/23/2016 15:00	MA	<b>BNM Overnight Policy Rate</b>	Nov-23	3.00%	--	3.00%	--
11/23/2016 16:00	FR	<b>Markit France Mfg PMI</b>	Nov P	51.5	--	51.8	--
11/23/2016 16:00	FR	Markit France Services PMI	Nov P	51.9	--	51.4	--
11/23/2016 16:00	FR	Markit France Composite PMI	Nov P	51.9	--	51.6	--
11/23/2016 16:00	TA	Industrial Production YoY	Oct	5.30%	--	5.02%	--
11/23/2016 16:00	SI	Automobile COE Open Bid Cat A	Nov-23	--	--	52668	--
11/23/2016 16:00	SI	Automobile COE Open Bid Cat B	Nov-23	--	--	56206	--
11/23/2016 16:30	GE	<b>Markit/BME Germany Mfg PMI</b>	Nov P	54.8	--	55	--
11/23/2016 16:30	GE	Markit Germany Services PMI	Nov P	54	--	54.2	--
11/23/2016 16:30	GE	Markit/BME Germany Comp. PMI	Nov P	55	--	55.1	--
11/23/2016 17:00	EC	<b>Markit Eurozone Mfg PMI</b>	Nov P	53.3	--	53.5	--
11/23/2016 17:00	EC	Markit Eurozone Services PMI	Nov P	52.9	--	52.8	--
11/23/2016 17:00	EC	Markit Eurozone Composite PMI	Nov P	53.3	--	53.3	--
11/23/2016 20:00	US	<b>MBA Mortgage Applications</b>	Nov-18	--	--	-9.20%	--
11/23/2016 21:30	US	<b>Durable Goods Orders</b>	Oct P	1.70%	--	-0.30%	--
11/23/2016 21:30	US	Durables Ex Transportation	Oct P	0.20%	--	0.10%	--
11/23/2016 21:30	US	Cap Goods Orders Nondef Ex Air	Oct P	0.30%	--	-1.30%	--
11/23/2016 21:30	US	Cap Goods Ship Nondef Ex Air	Oct P	0.10%	--	0.40%	--
11/23/2016 21:30	US	<b>Initial Jobless Claims</b>	Nov-19	250k	--	235k	--
11/23/2016 21:30	US	Continuing Claims	Nov-12	2008k	--	1977k	--
11/23/2016 22:00	US	FHFA House Price Index MoM	Sep	0.60%	--	0.70%	--
11/23/2016 22:45	US	Bloomberg Consumer Comfort	Nov-20	--	--	45.4	--
11/23/2016 22:45	US	<b>Markit US Manufacturing PMI</b>	Nov P	53.5	--	53.4	--
11/23/2016 23:00	US	<b>New Home Sales</b>	Oct	590k	--	593k	--
11/23/2016 23:00	US	New Home Sales MoM	Oct	-0.50%	--	3.10%	--
11/23/2016 23:00	US	<b>U. of Mich. Sentiment</b>	Nov F	91.6	--	91.6	--
11/23/2016	MU	<b>Visitor Arrivals</b>	Oct	--	--	2427t	--

Source: Bloomberg

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